

Malting Barley

Boortmalt Ireland visit to SRUC
December 5th 2013

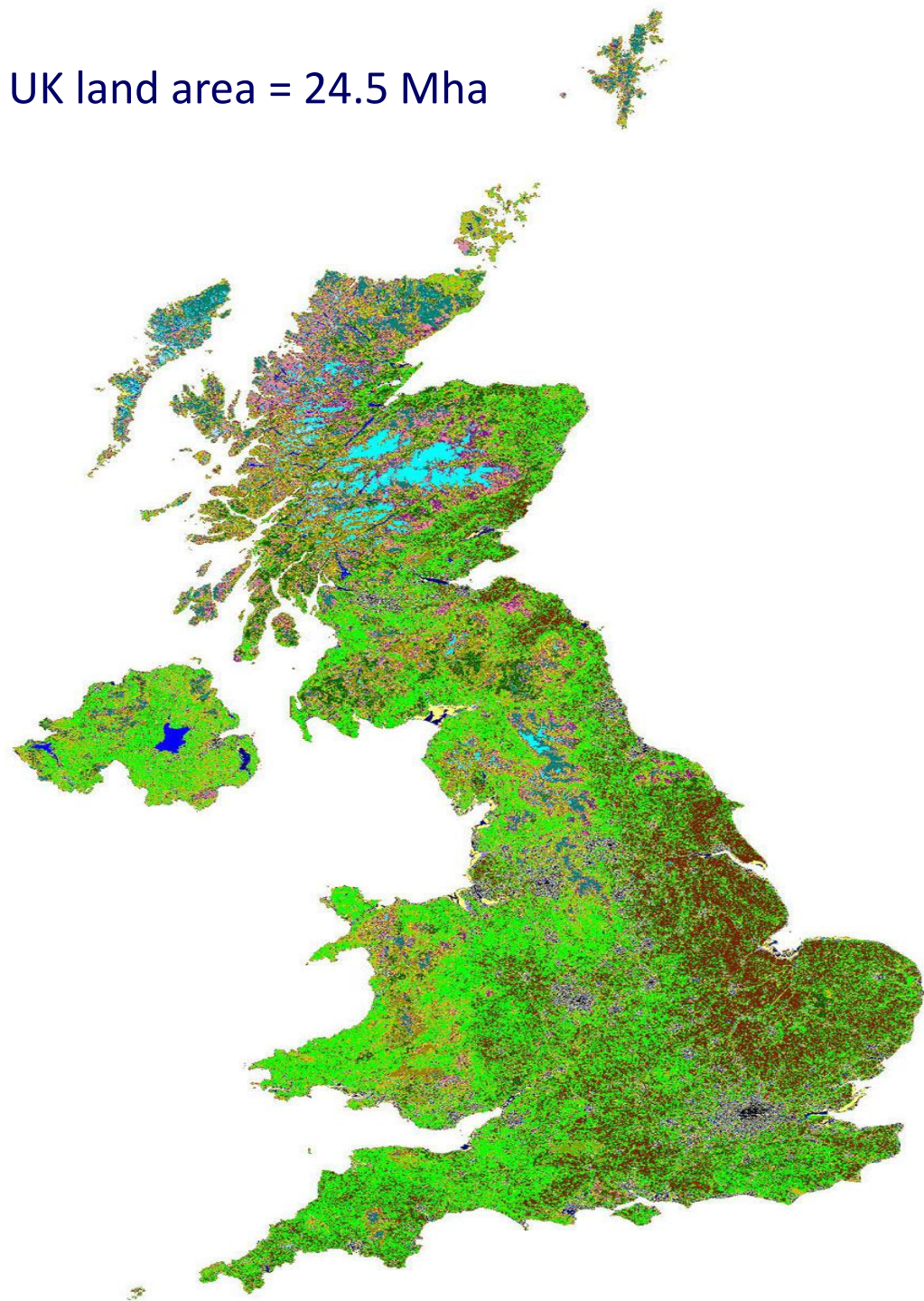
Steve Hoad

steve.hoad@sruc.ac.uk

UK land map

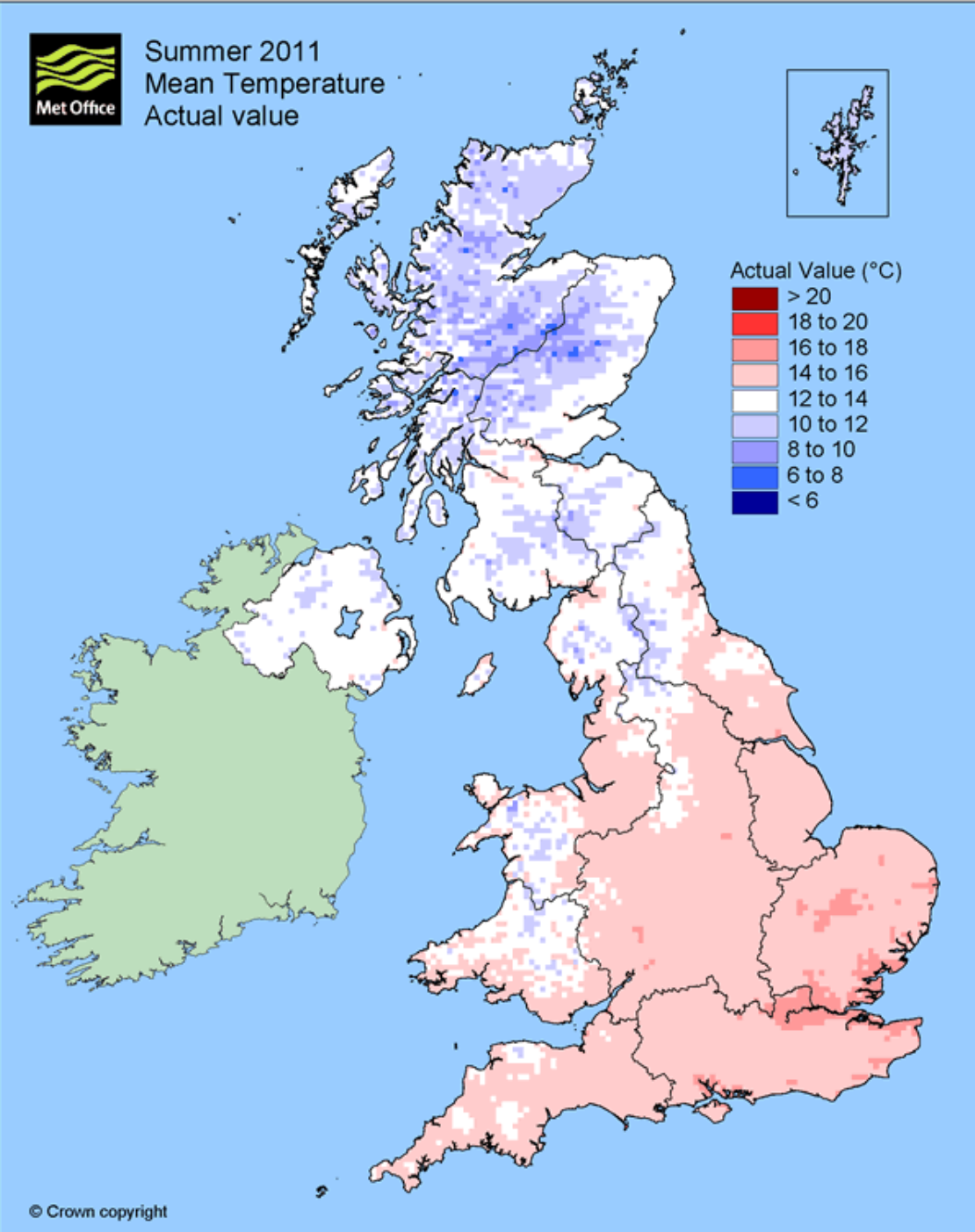
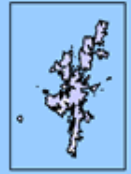
(CEH Information Gateway)

UK land area = 24.5 Mha





Summer 2011
Mean Temperature
Actual value



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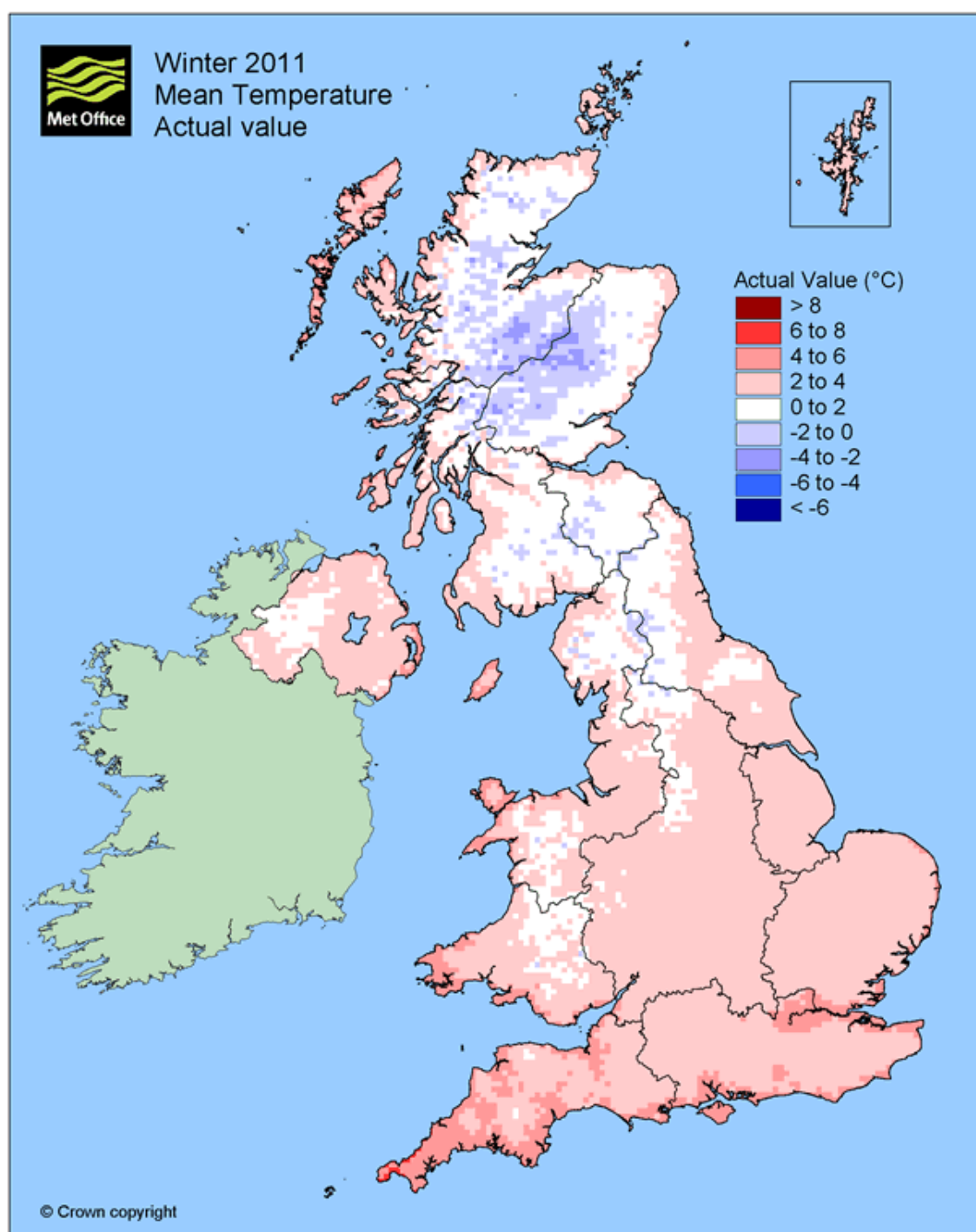
Summer
temperature

North-south gradient

Strong coastal and
altitude influences

Winter temperature

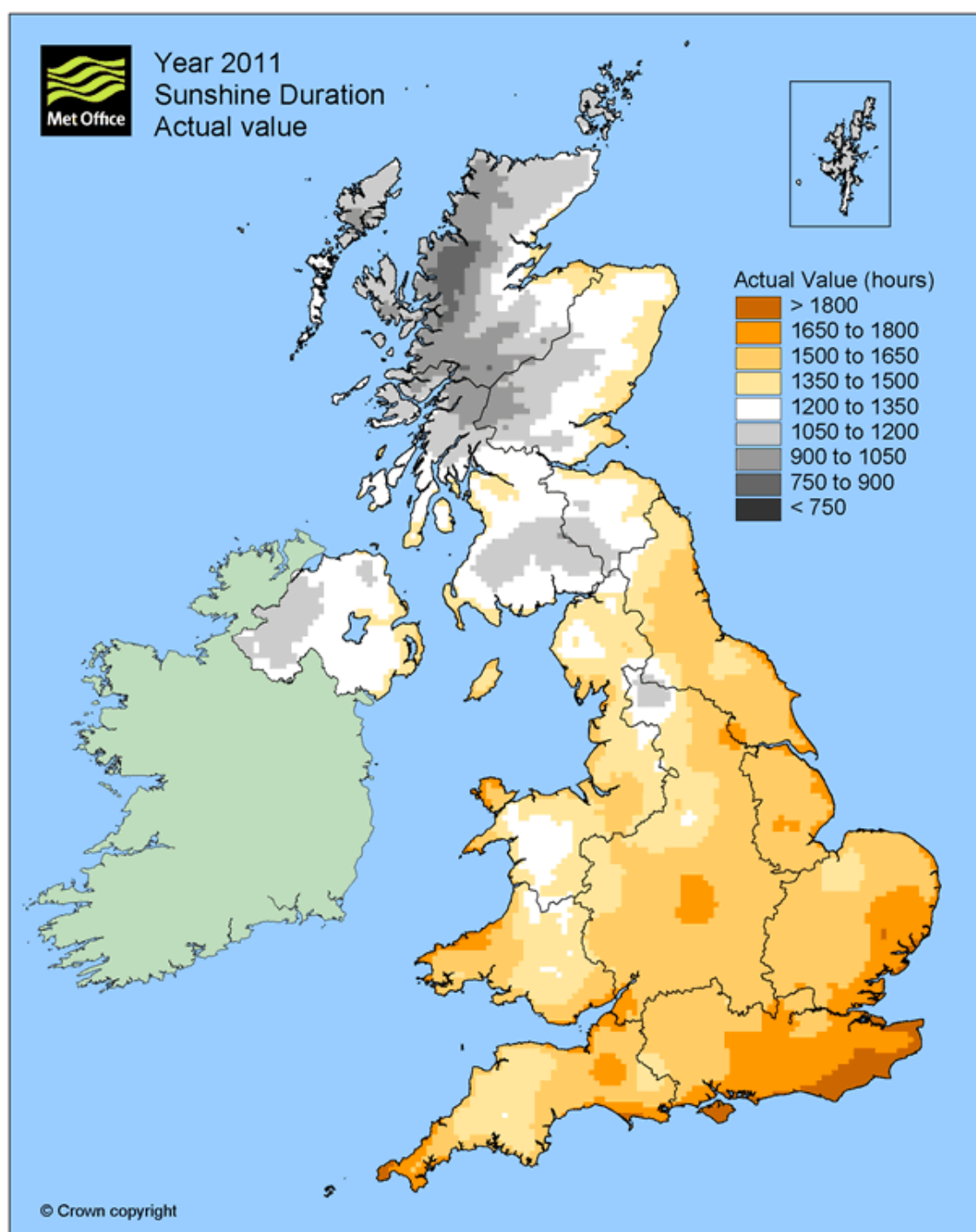
Coastal areas of
Scotland can be
relatively mild



Annual sunshine hours

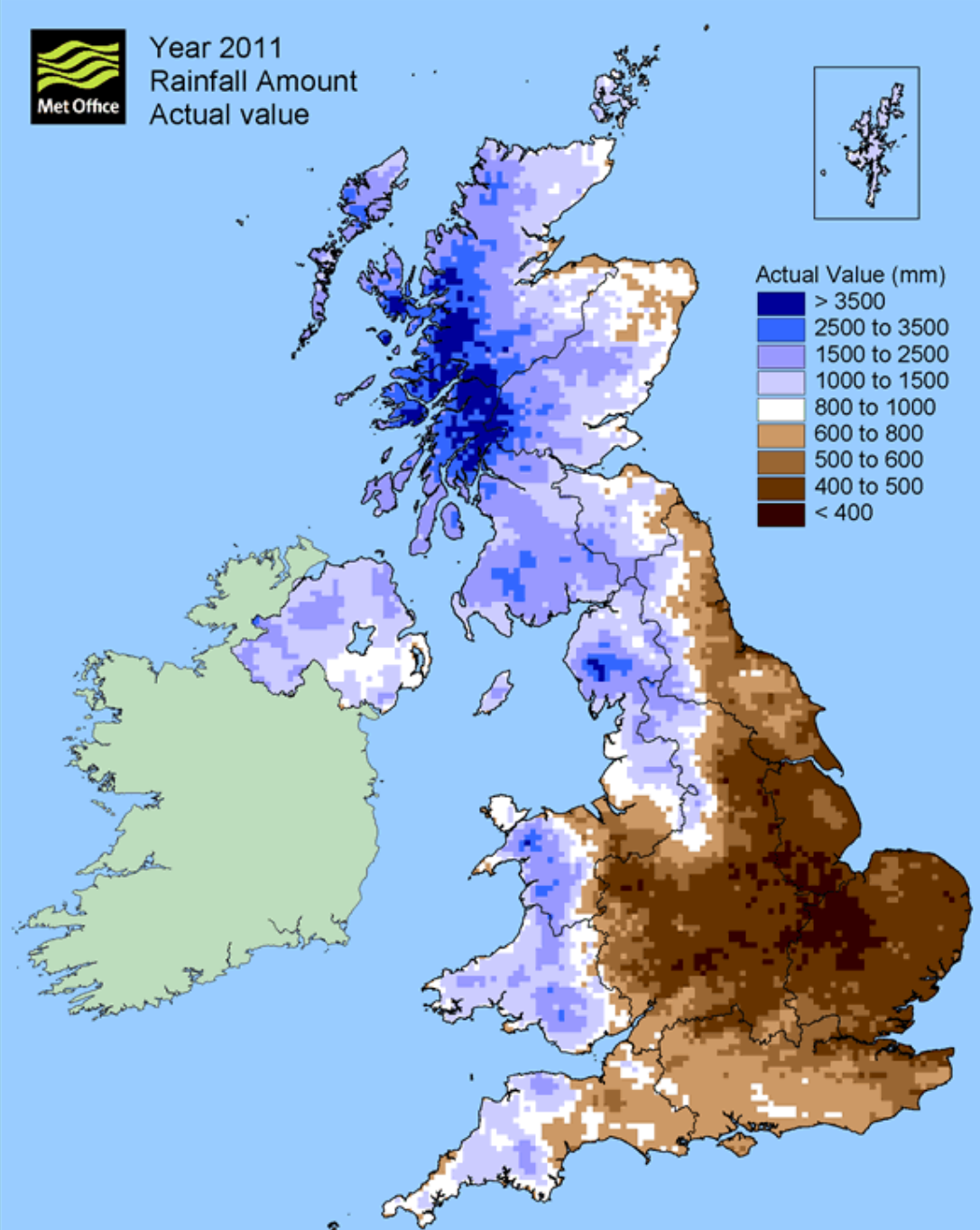
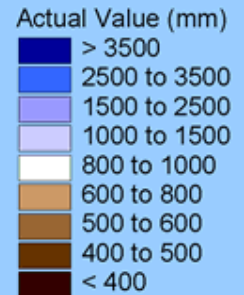
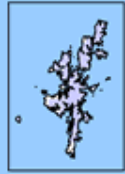
Longer summer days in Scotland, but more cloud cover

Strong east-west gradient in Scotland





Year 2011
Rainfall Amount
Actual value



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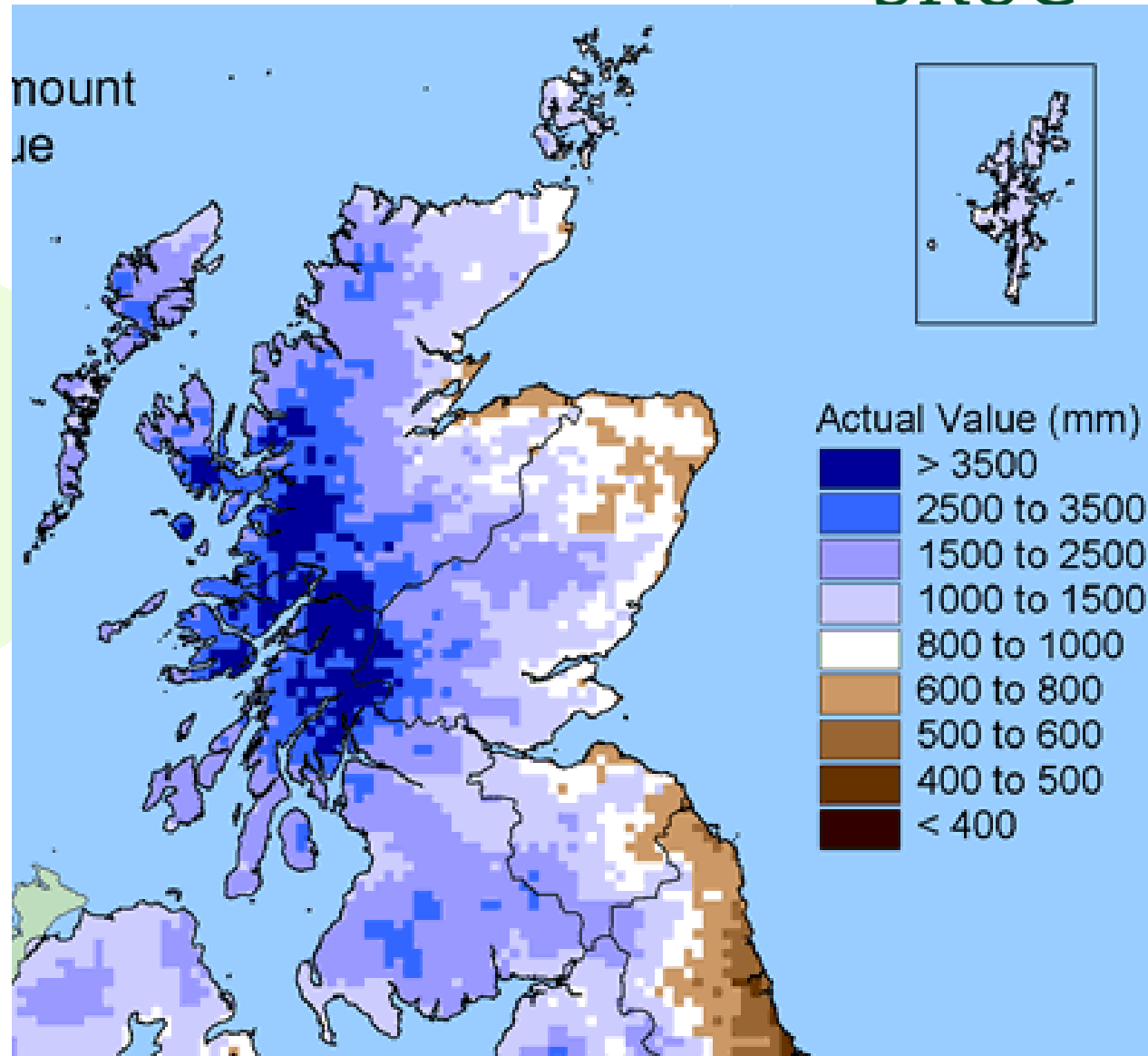
Annual rainfall

Very strong north-south and east-west variation

This has a large influence on the distribution of farm types and crops

Strong east–west
gradient

Strong coastal and
altitudinal
influences



Agricultural land use in the UK



Main agricultural categories as millions of ha and percentage of total agricultural area

	UK Mha (% AA)	Scotland Mha (% AA)
Total land area	24.50	7.88
Agricultural Area	17.20	5.63
Arable crops	4.47 (26%)	0.63 (8%)
Mixed arable	1.72 (10%)	1.54 (20%)
Improved grassland	5.40 (31%)	1.41 (18%)
Rough grazing	5.30 (30%)	4.04 (51%)

Land Capability for Agriculture in Scotland



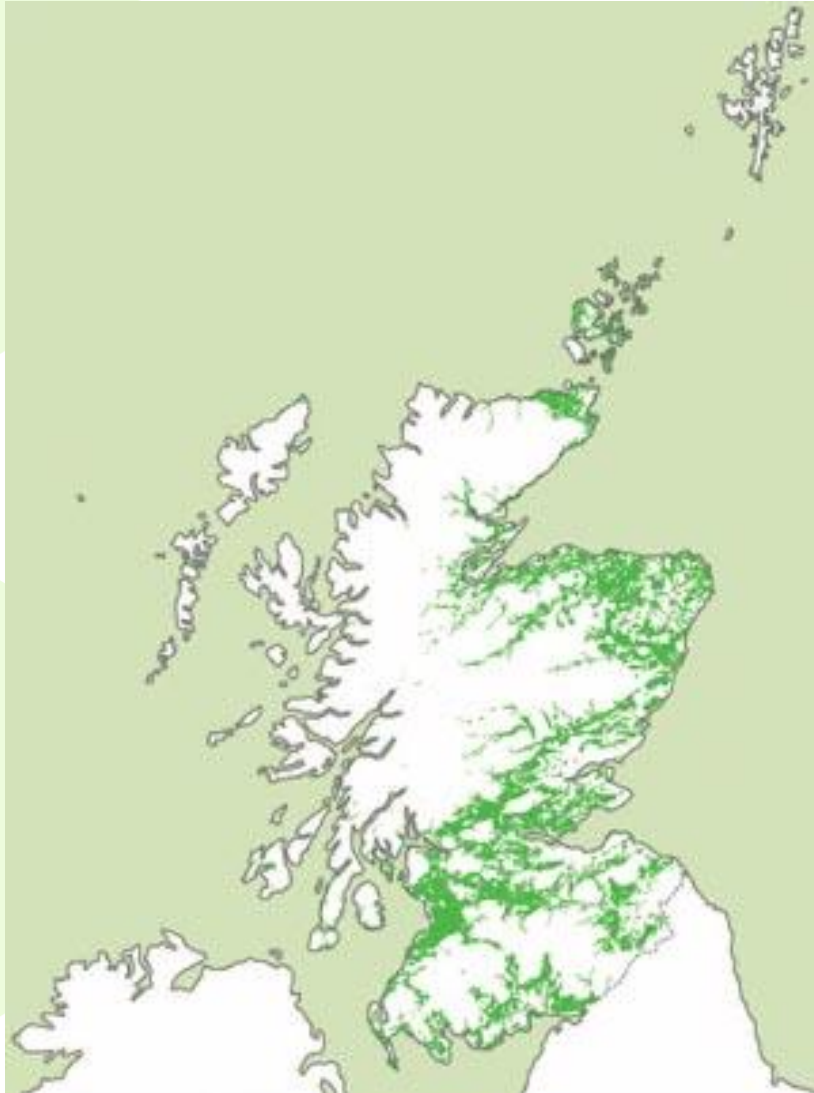
Arable

626,000 ha or 8% of total land

- Shallow slopes
- Soil > 45 cm depth
- Drainage good or imperfect
- Suitable for a wide range of crops

Source: 'Exploring Scotland' at JHI (previously The Macaulay Land Use Research Institute)

Land Capability for Agriculture in Scotland

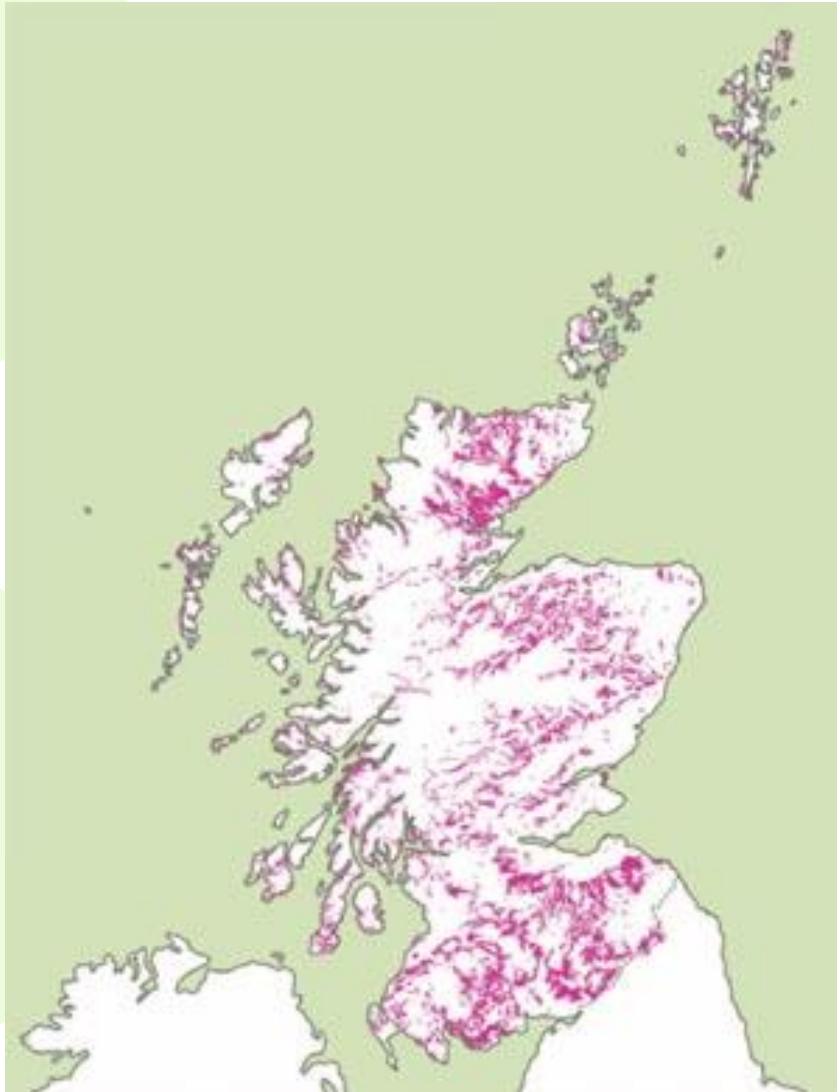


Mixed Agriculture

1,540,000 ha or 20% of total land

- Less gradual slopes
- Imperfect drainage
- Suitable for a moderate range of crops
- Some crops severely limited

Land Capability for Agriculture in Scotland



Improved grassland

1,406,000 ha or 18% of total land

- Climatic, slope and soil limitations
- Cultivations generally not possible
- Potential for limited improvement

Land Capability for Agriculture in Scotland



Rough grazing

4,036,000 ha or 51% of total land

- Very severe limitations: steep, poorly drained, cool, cold, wet, acidic soils
- Mechanical interventions not possible
- Range from high to low grassland value

Main crops of the UK and Scotland



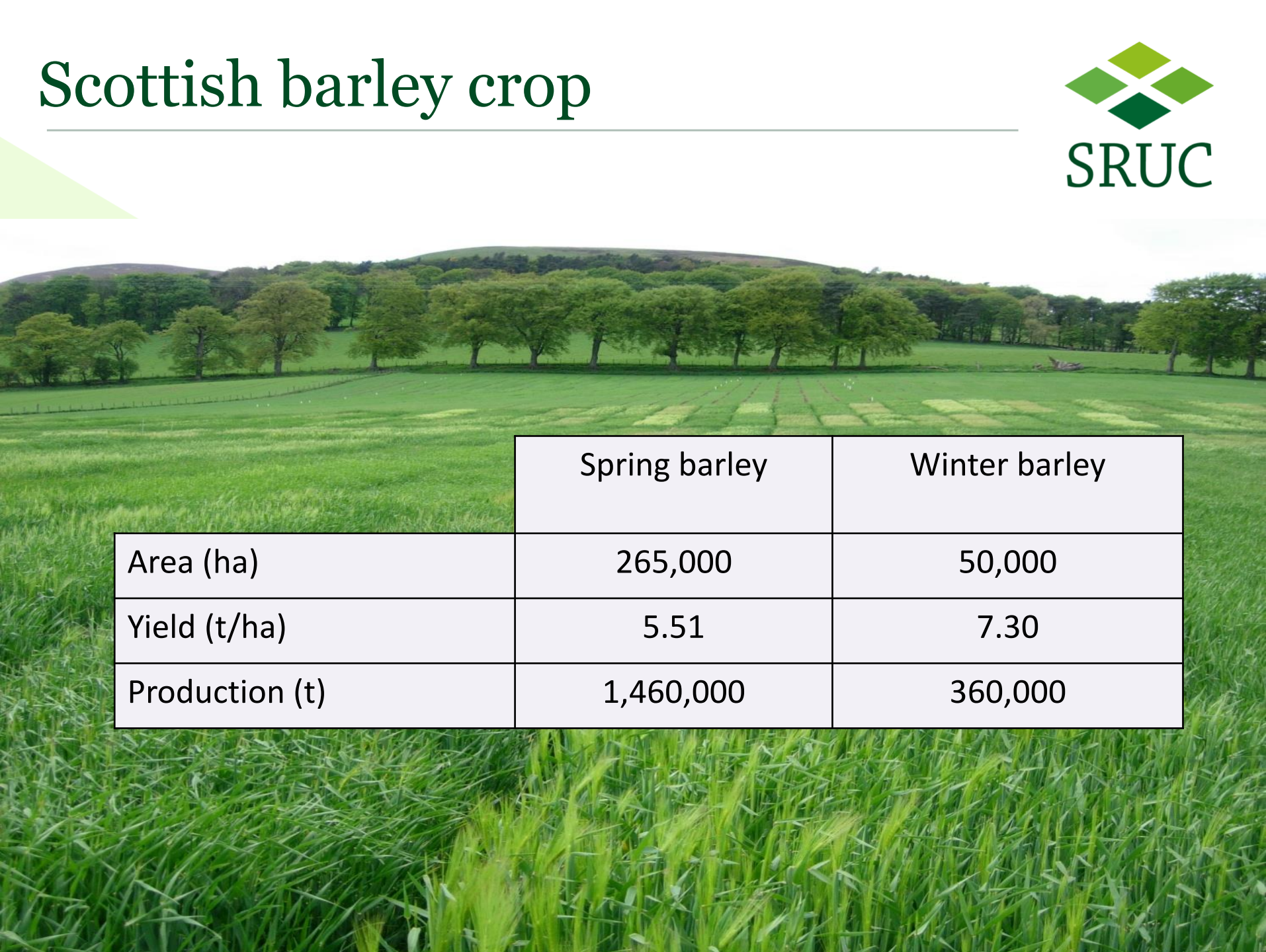
	UK (ha)	Scotland (ha)
Arable crops (exc fallow)	4,470,000	560,000
Cereals	3,000,000	450,000
Potatoes	150,000	31,000
Oilseeds	600,000	38,000
Legumes	220,000	5,000
Sugar beet	120,000	---
Vegetables	120,000	15,000
Soft fruit	10,000	1,800

Cereal crops of the UK and Scotland



	UK (ha)	Scotland (ha)
Winter wheat	1,900,000	110,000
Spring wheat	19,000	1,000
Winter barley	490,000	50,000
Spring barley	500,000	260,000
Winter oats	40,000	7,000
Spring oats	60,000	16,000
Other cereals	20,000	1,000

Scottish barley crop

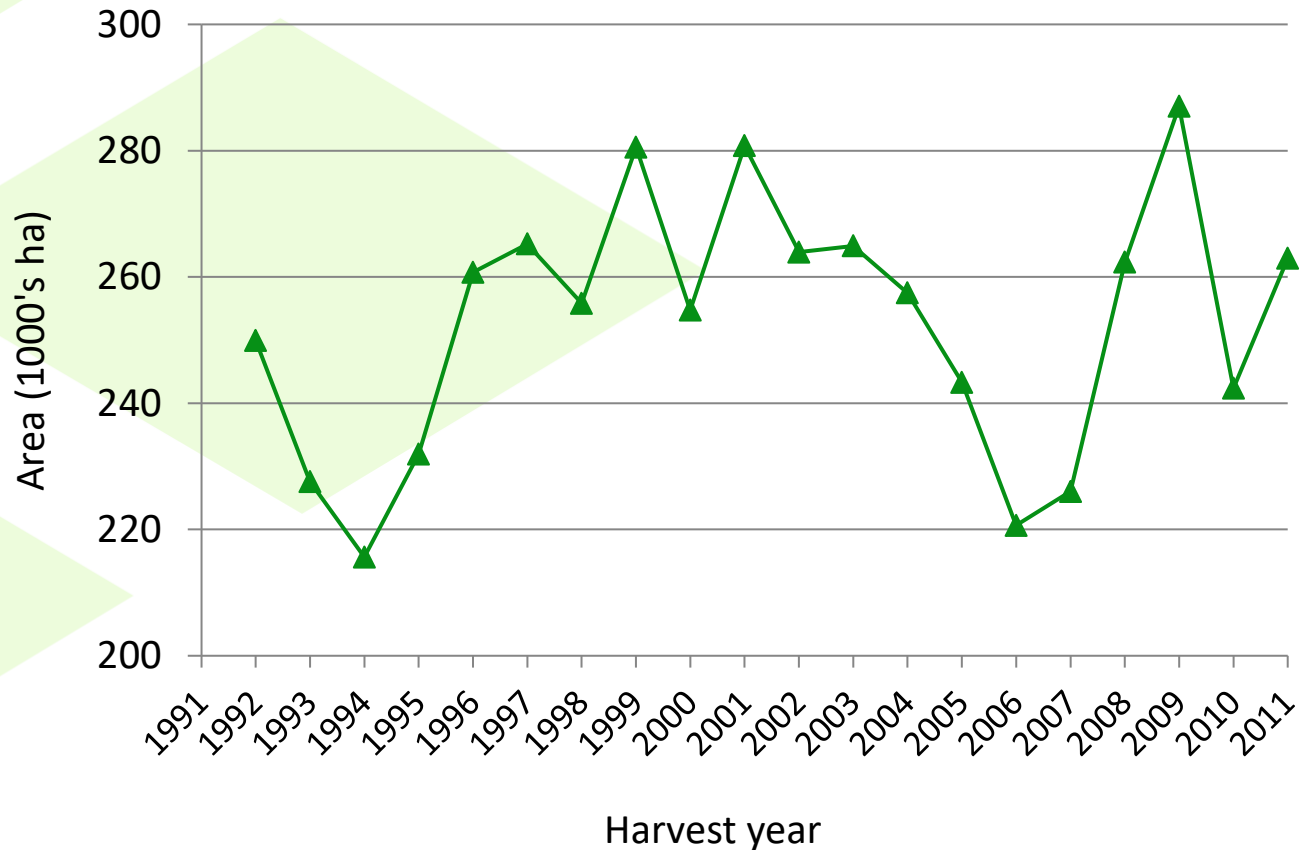
A wide-angle photograph of a lush green landscape. In the foreground, there is a field of tall, green grass. In the middle ground, a large field of barley is visible, with distinct rows of crops. The background features a line of trees and rolling hills under a bright sky.

	Spring barley	Winter barley
Area (ha)	265,000	50,000
Yield (t/ha)	5.51	7.30
Production (t)	1,460,000	360,000

Scottish spring barley: Area



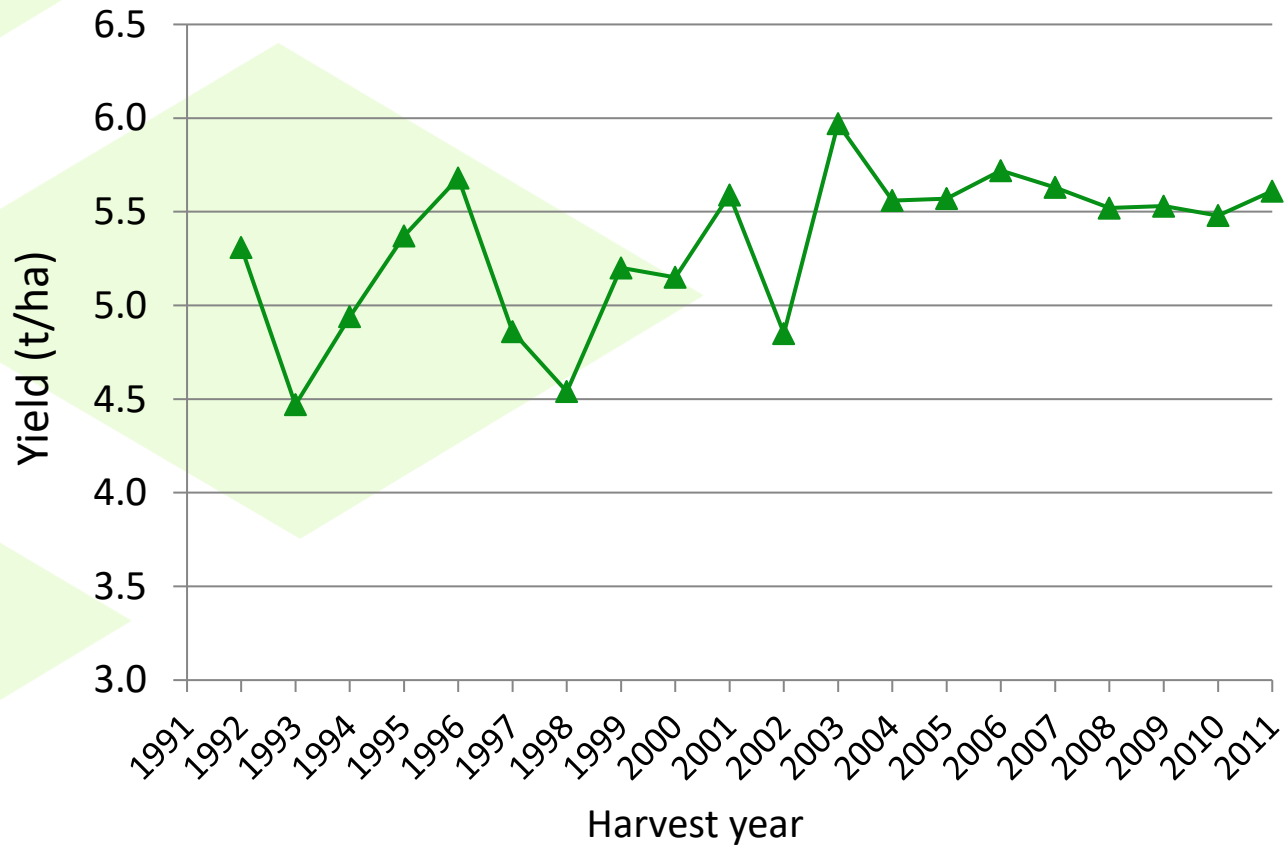
Area is influenced by winter crop sowings and price or demand of malting barley



Scottish spring barley: Yield



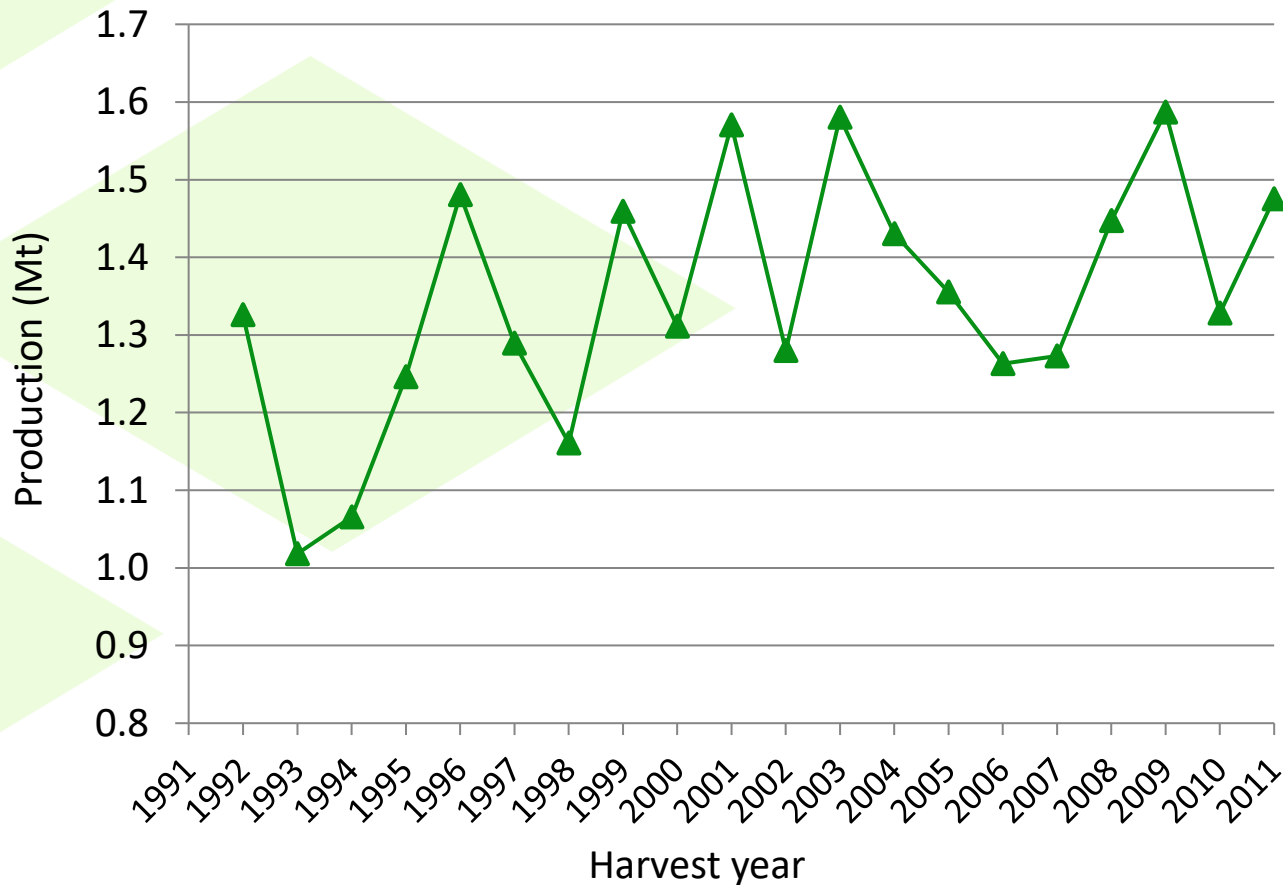
Yield has not increased since 2000



Scottish spring barley: Production



Production to remain high as demand increases

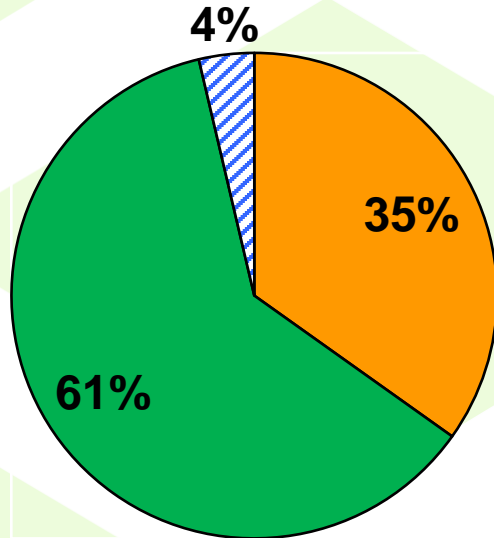


Malting represents almost half of Scottish barley use



UK barley use

■ Malting ■ Feed ■ Seed & Other

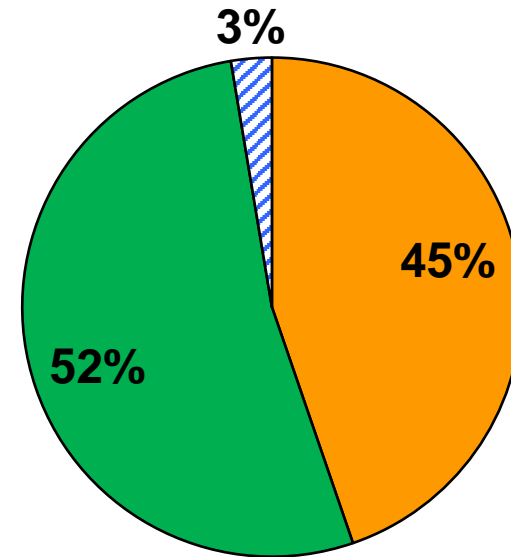


Total 5.2 mt

Source: Defra, Scottish Government and SAC

Scottish barley use

■ Malting ■ Feed ■ Seed & Other



Total 1.8 mt

Domestic demand, excludes exports

Barley and malting usage: The importance of the distilling sector in Scotland



EU
(27 countries)

Total barley
production
~ 62 m tonnes

Malting
requirement
~ 12.5 m tonnes

Malt production
~ 10.3 m tonnes

Brewing (87%)
Distilling (5%)
Export (7%)
Food (1%)

UK

Total barley
production
~ 5.7 m tonnes

Malting
requirement
~ 1.9 m tonnes

Malt production
~ 1.5 m tonnes

Brewing (45%)
Distilling (35%)
Export (16%)
Food (4%)

Scotland

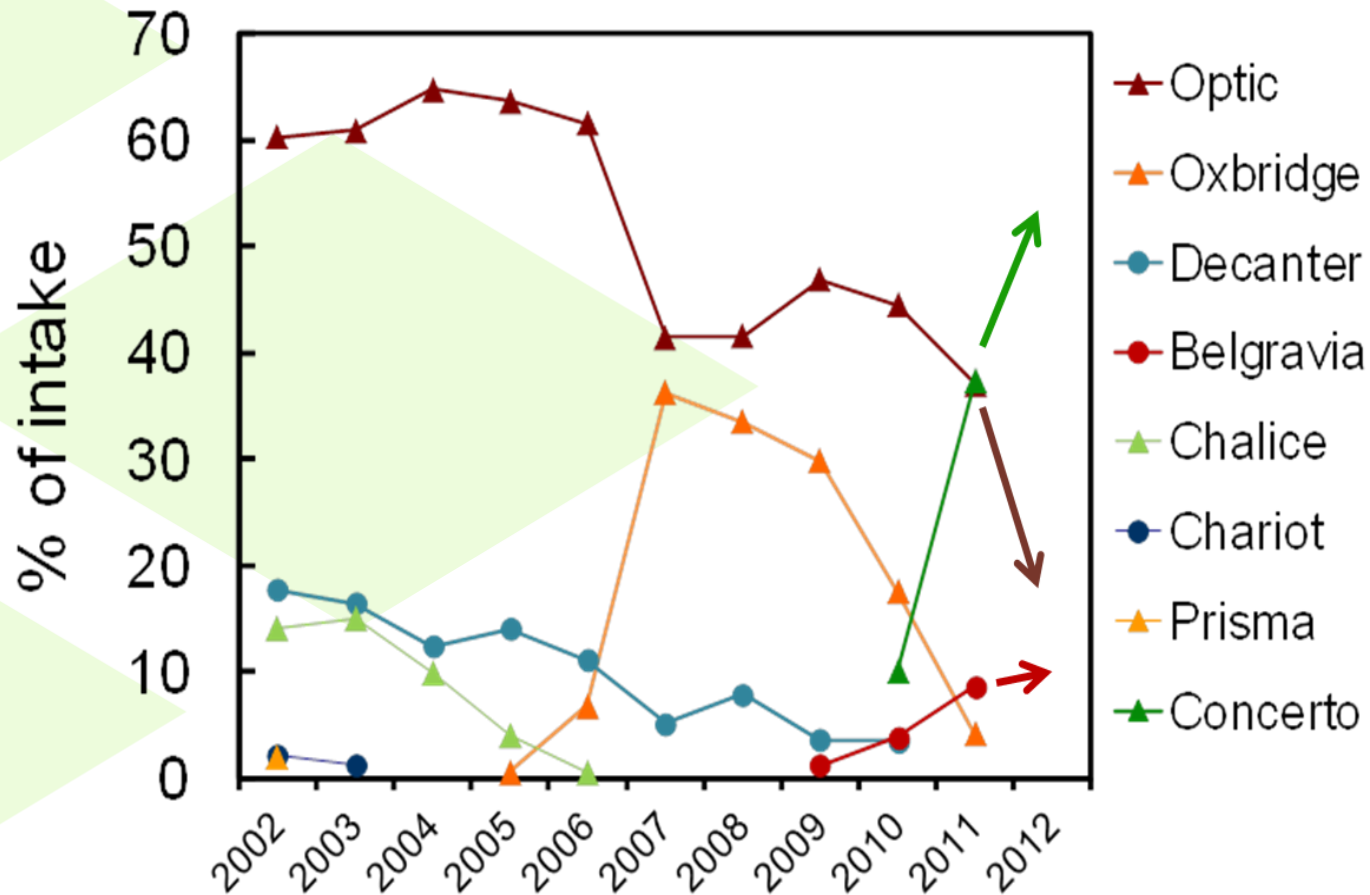
Spring barley
production
~ 1.5 m tonnes

Malting requirement
~ 0.8 m tonnes

Malt production
~ 0.65 m tonnes

Brewing (4%)
Distilling (92%)
Export & Food (4%)

Spring barley malting intake



Different types of malt are required for two types of distilling



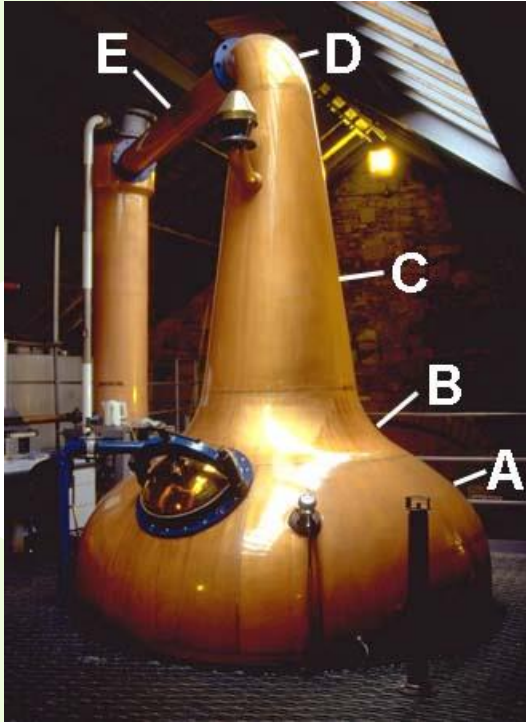
- Malts for the production of Scotch whisky (malt distilling)
 - Accounts for around 84% of malting barley purchases
 - Uses low grain nitrogen barley
- High enzyme (high diastatic power) malts for grain whisky (grain distilling)
 - Accounts for around 16% of malting barley purchases
 - Uses high grain nitrogen barley

Different types of distilling

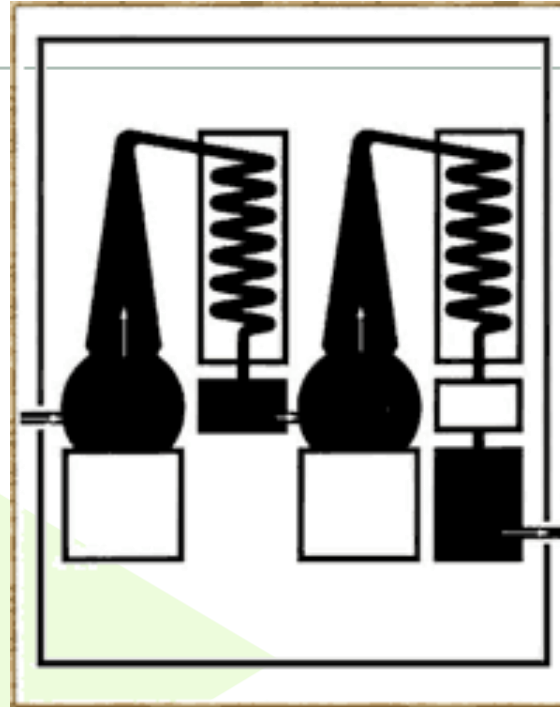


- Malt distilling (Scotch malt): 40% of annual spirit production
 - Utilises 84% of all malt production
 - Uses malted barley only
 - Malt → Grist → Wort (malt sugars) → Wash → into a batch process in Wash and Spirit stills
- Grain distilling (Scotch grain): 60% of annual spirit production
 - Utilises 16% of all malt production
 - Uses unmalted cereal (85-90%) plus barley malt (10-15%)
 - Cooked cereal → Slurry → + Malt → Wort → Wash → into a continuous process in analyser and rectifier towers

Malt distilling



Copper pot still

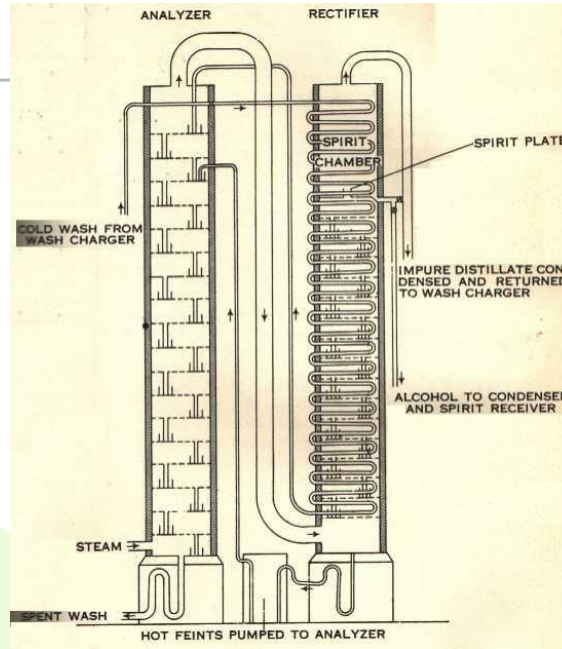


Wash and spirit stills



Malt distillery

Grain distilling

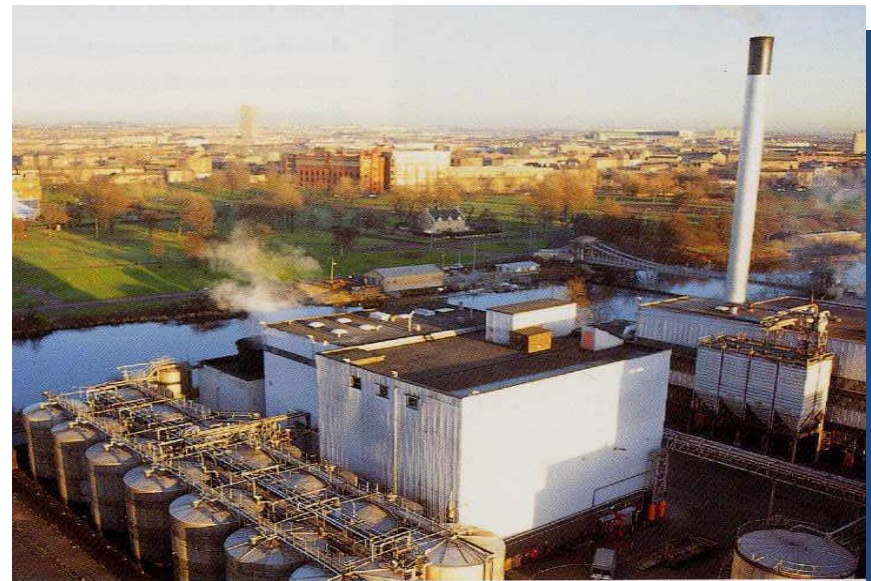


Two towers,
analyser and
rectifier



Patent or Coffey still

Grain distillery



The Scottish spring barley crop is dominated by a few varieties



Year first listed	Variety	Main use	Scottish area (%)	Maltsters intake (%)
1995	Optic	Malt distilling	20	35
2009	Concerto	Malt distilling	32	41
2008	Belgravia	Grain distilling	5	7
2010	Propino	Brewing & feed	4	2
2005	Waggon	Feed	20	---
2005	Westminster	Feed	7	---
	>20 others	All uses	12	15

The Scottish winter barley crop is dominated by feed varieties



Year first listed	Variety	Main use	Scottish area (%)	Maltsters intake (%)
1999	Pearl	Malting and feed	20	85
2007	Cassata	Malting	5	14
2005	Saffron	Feed	10	---
2010	KWS Cassia	Feed	12	---
2007	Retriever	Feed	14	---
2003	Sequel	Feed	12	---
2011	Escadre	Feed	3	---
2009	Volume	Feed	10	---

The Scottish / SRUC RL



SAC Recommended List for Cereals 2012

Spring barley (Yield of 100 = 7.2 t/ha)

Year First Listed	Recommendation	Grain yield % treated Control	Yield loss (%) if untreated	Use B-brewing, D-distilling, GD-grain distilling	IBD Mating Approval	Screenings <2.5 mm	Specific weight kg/hl	Resistance to ear loss 1-9	Maturity days +/- Optic	Straw strength 1 to 9 weak-strong	Straw length cm	Bracking risk 1 to 9 high-low	Disease resistance 1 susceptible to 9 resistant		
													Mildew	Rhynchosporium	Ramularia
2012	P1 Odyssey	108	12	B & D	T	[3.7]	67.8	[7]	+1	[6]	73	8	9	7	(5)
2012	P1 Chronicle	107	12	B & D	T	[3.8]	67.5	[7]	+1	[8]	74	8	8	7	(6)
2005	R Waggon	106	12	Feed	No	-	67.4	7	-1	8	73	8	9	3	(7)
2010	R Propino	105	11	B	F	2.7	66.9	7	0	8	76	8	8	7	(7)
2011	P2 Shuffle	105	12	B & D	P(1)	2.9	66.9	6	+1	[8]	77	8	9	6	(6)
2012	P1 Overture	104	8	B & D	T	[3.4]	67.7	[7]	+1	[6]	75	8	8	7	(6)
2007	O Quench	104	12	B	F	4.5	67.6	8	+1	8	71	8	9	8	(5)
2009	R Concerto	101	12	B & D	F	2.8	68.1	7	+1	6	78	8	8	4	(6)
2011	P2 Moonshine	101	12	B & D	P(1)	3.1	67.1	6	0	[6]	71	8	8	4	(5)
2008	R Belgravia	100	9	D & GD	F	3.7	68.2	7	+1	7	76	8	9	8	(6)
2005	R Westminster	99	9	Feed	No	3.0	70.0	7	+2	6	82	7	9	8	(6)
1995	R Optic	96	16	B & D	F	4.7	69.7	6	0	8	75	4	5	4	(6)

Winter barley (Yield of 100 = 8.5 t/ha)

Year First Listed	Recommendation	Grain yield % treated Control	Yield loss if untreated %	Suitability to lighter soils	IBD Mating Approval	Screenings <2.5 mm	Specific weight kg/hl	Resistance to ear loss 1-9	Maturity days +/- Pearl	Straw strength 1 to 9 weak-strong	Straw length cm	Disease resistance 1 susceptible to 9 resistant				
												Mildew	Rhynchosporium	Net Blotch	Ramularia	BaMMV/R-resistant
2009	R Volume	116	18	Good	No	12.7	68.4	7	-2	6	98	6	8	6	(7)	R
2011	P2 Element	115	21	Good	No	4.5	67.9	6	-3	6	101	6	6	7	(6)	R
2012	P1 KWS Meridian	114	19	Good	No	5.0	65.6	7	-2	7	102	9	6	[8]	(6)	R
2007	R Retriever	111	23	Good	No	-	66.8	8	-1	7	81	6	6	5	-	R
2011	P2 Escadre	108	18	Good	No	6.6	69.6	7	-2	6	95	5	8	8	(7)	R
2010	R KWS Cassia	107	17	Good	No	3.6	70.5	7	-1	7	85	5	4	7	(7)	R
2011	P2 Florentine	105	19	Moderate	No	5.2	68.1	8	-2	8	85	6	7	7	(6)	R
2003	R Sequel	105	19	Moderate	No	10.9	69.2	7	-2	6	98	5	8	6	(6)	R
2005	O Saffron	100	18	Moderate	No	4.5	70.1	8	0	8	85	3	4	8	(6)	R
2007	S Cassata	98	17	Moderate	F	3.3	68.1	7	0	8	85	4	8	4	(5)	R
1999	R Pearl	95	15	Moderate	F	3.3	70.2	7	0	7	94	6	6	5	(7)	R

Colour code

Good

Tends to be good

Intermediate

Tends to be poor

Poor

Sowing spring 2013: Market leaders



	Concerto	Optic	Belgravia	Propino
Use (IBD)	D, B	D, B	D, GD	B
NE yield	99	95	97	104
uT yield	89	78	88	92
Lodging	6	7	7	8
Height	77	74	76	75
Ripening	+1	0	+1	+1
Brackling	7	5	8	8
Screenings (2.5mm)	2.7	4.5	3.7	2.4
Mildew	8	5	9	8
Rhynchosporium	4	3	7	7
Ramularia	6	5	7	6

Data from HGCA Recommended List Trials



Sowing spring 2013: Varieties establishing market position



	Odyssey	Chronicle	Overture	Moonshine
Use (IBD Provisional)	D, B	D, B	D, B	D
UK yield	106	104	103	100
NE yield	106	105	103	100
uT yield	92	91	94	87
Lodging	[5]	[7]	[7]	7
Height	72	73	74	71
Ripening	+2	+1	+2	0
Brackling	8	8	7	7
Screenings (2.5mm)	3.4	3.9	3.7	3.2
Mildew	9	8	8	8
Rhynchosporium	7	6	6	4
Ramularia	6	7	6	5



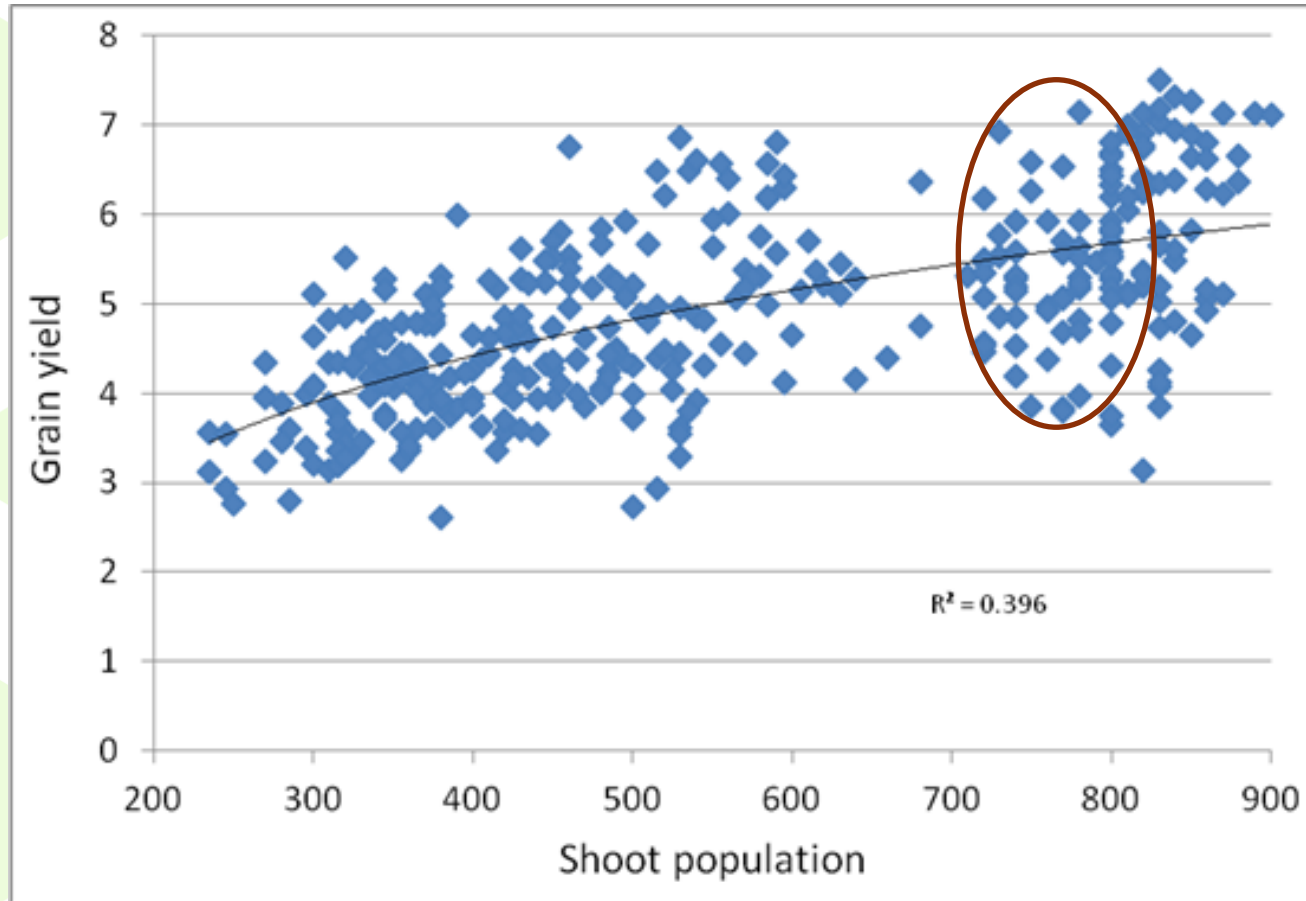


Seed rates in spring barley



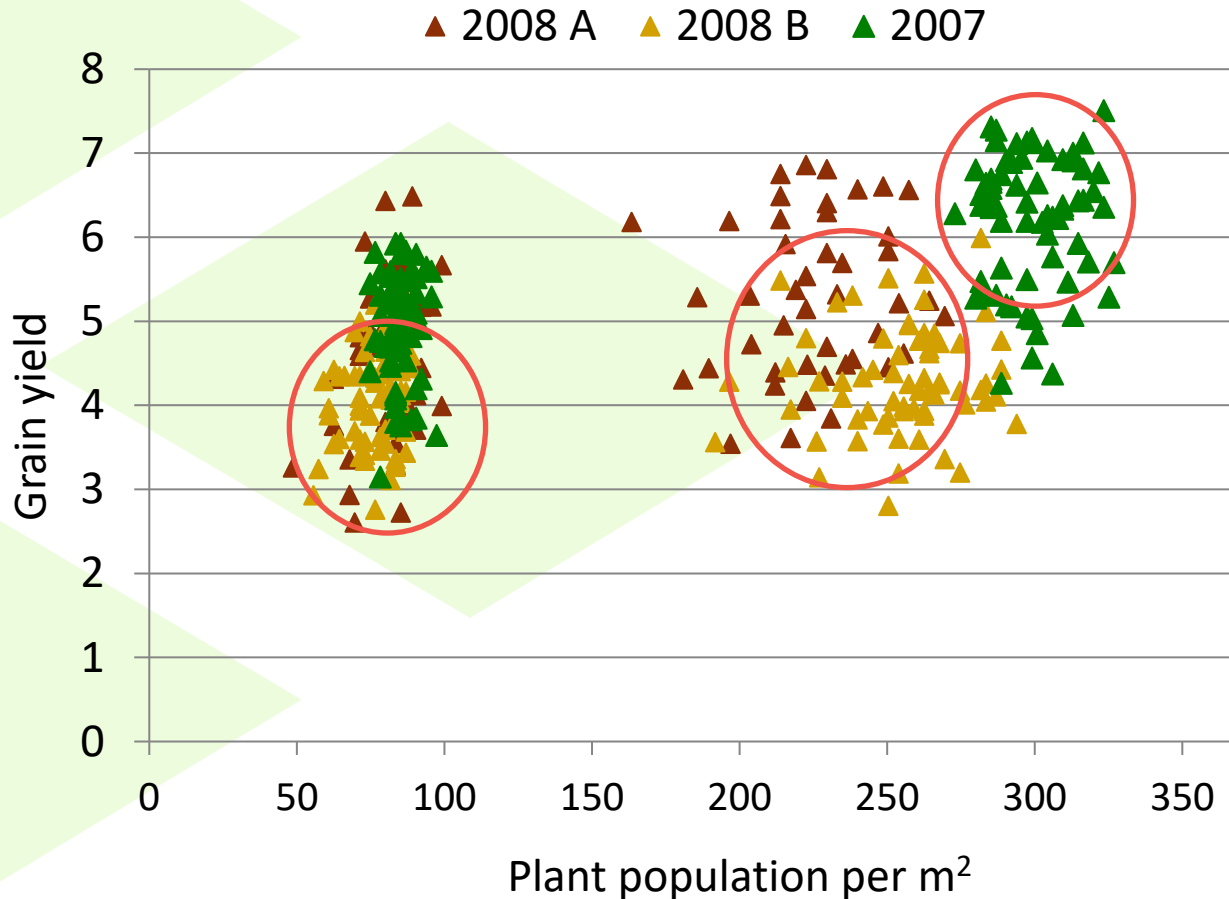
- Aim for a target plant population between 300 to 325 plants per m²
- Modern varieties produce 2 or 3 fertile ears per plant
- Optimal ear population is between 700 to 800 per m²
- Optimising ear number reduces the risk of grain quality problems:
 - above the optimal, grain size is reduced and screenings increase
 - yield dilution of grain N% is less effective at high plant numbers
 - low plant (or ear) number may result in excessive grain filling, increasing the risk of skinning

Ear number per m² is important ...



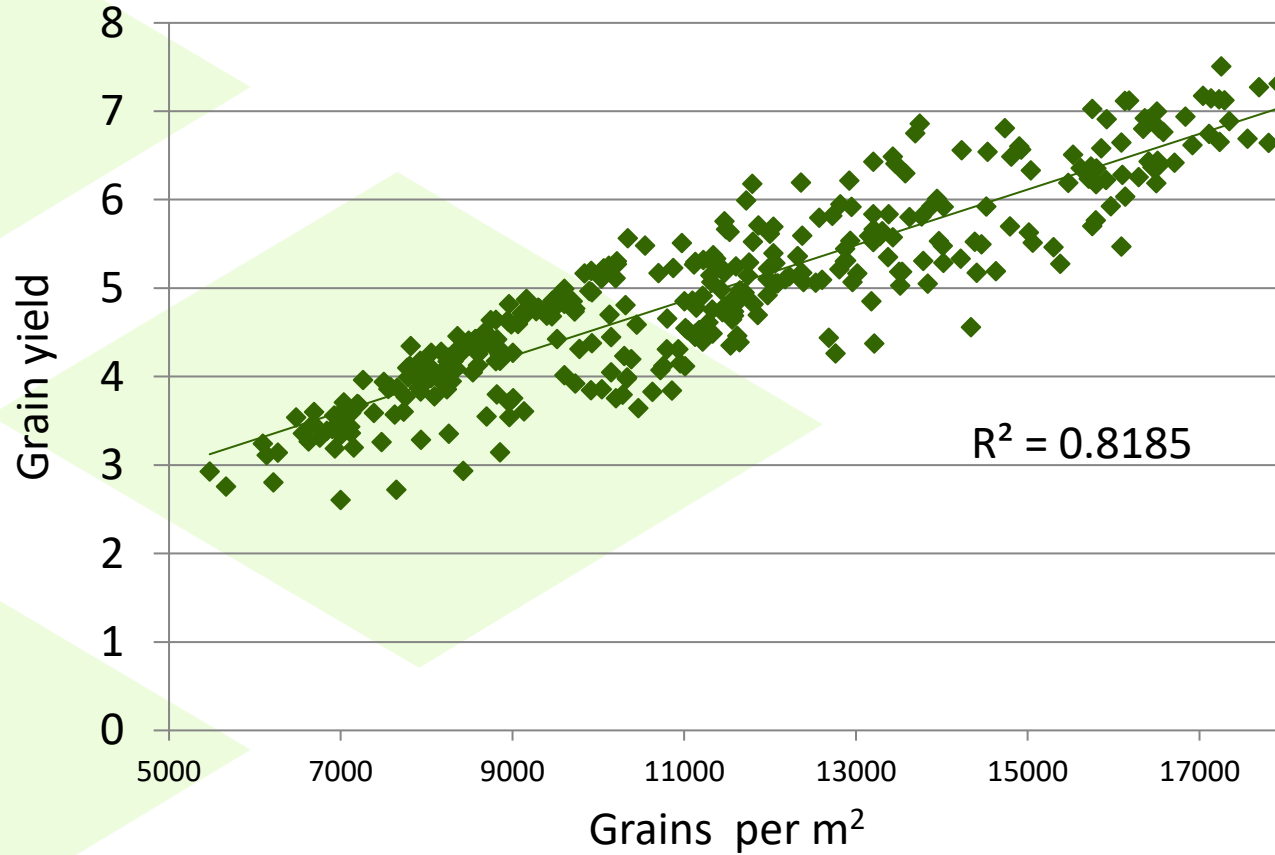
... key is to optimise shoot population by seed rate (plant population)

Ideal plant population is 300-325 per m²



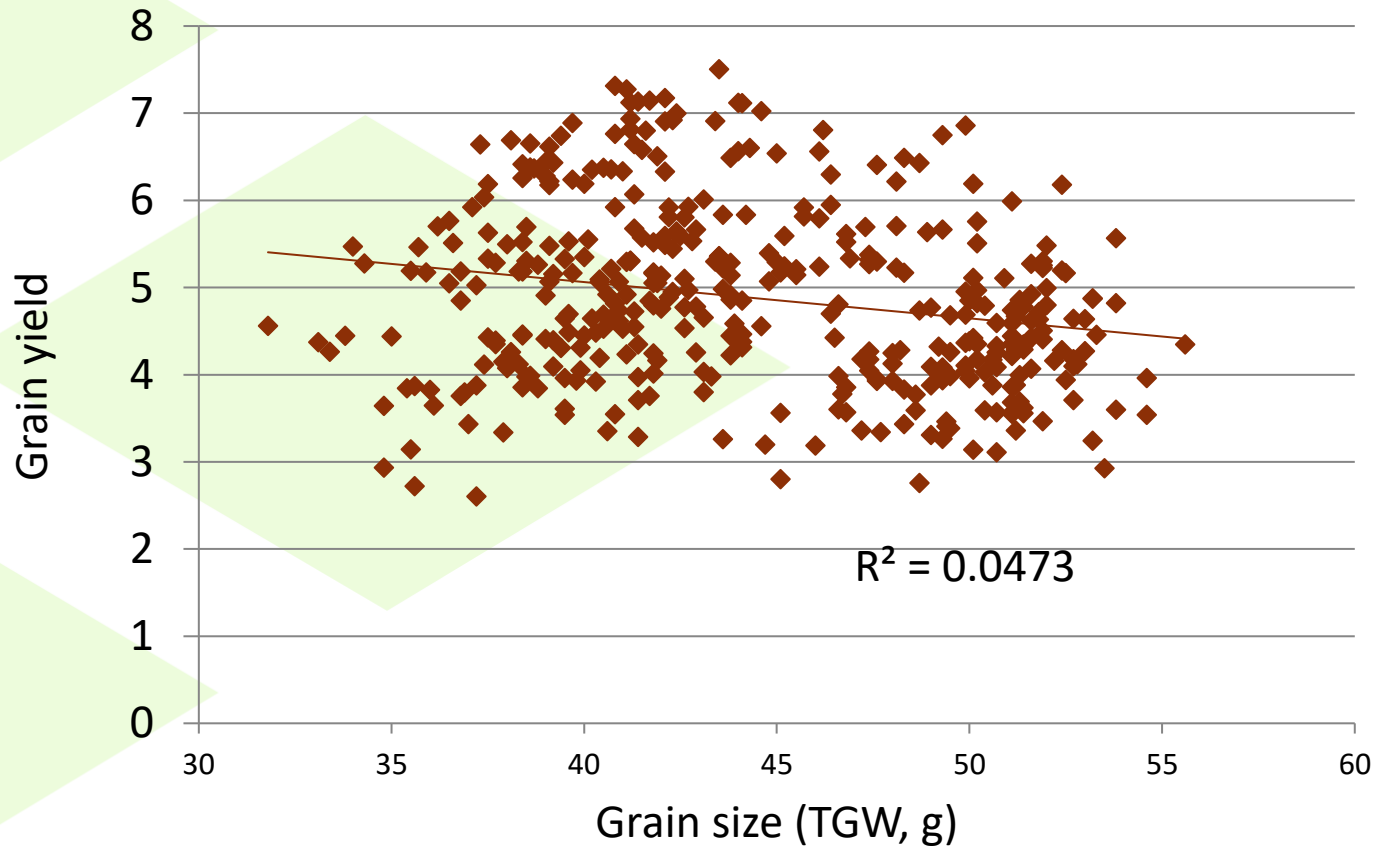
Risk of yield loss if plant population is too low, especially if sowing late or into a poor seed bed

Yield is driven by grain number ...

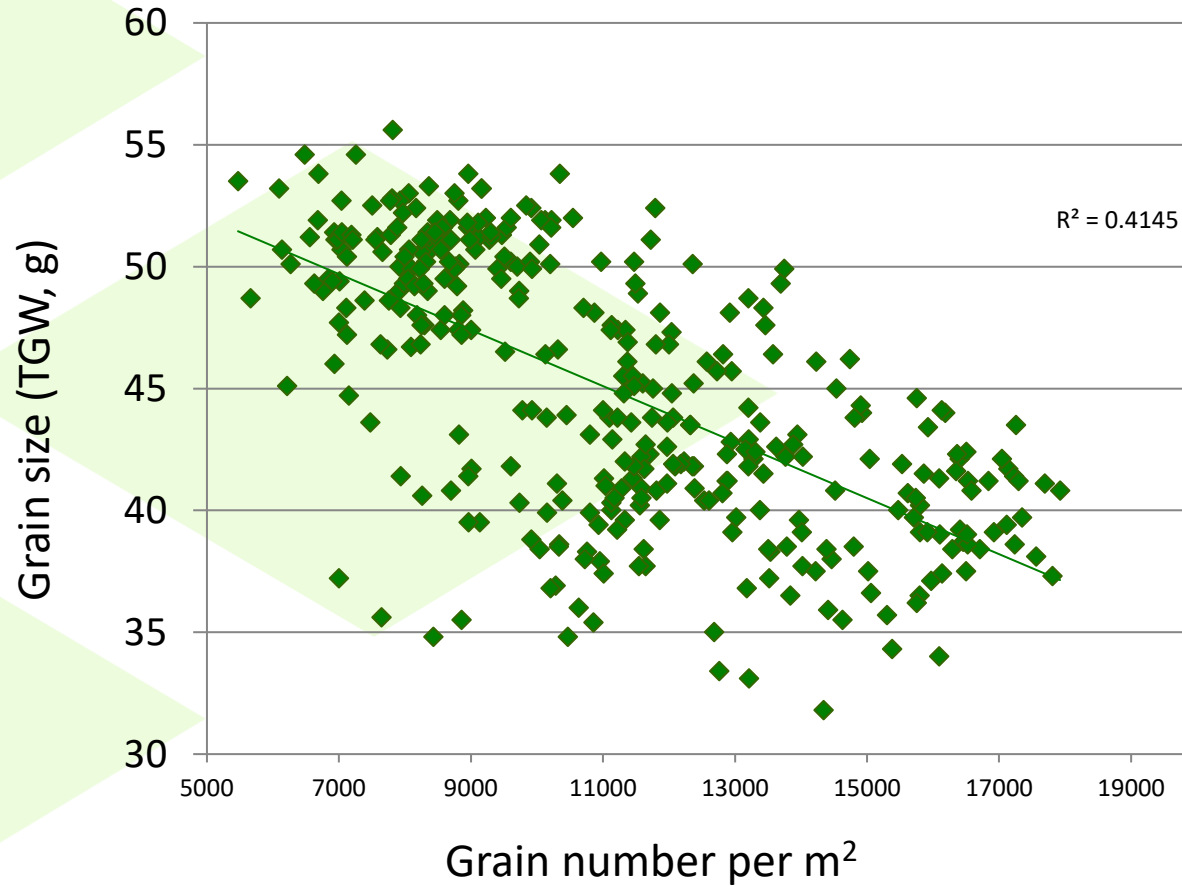


... which is a balance of ear number and ear size

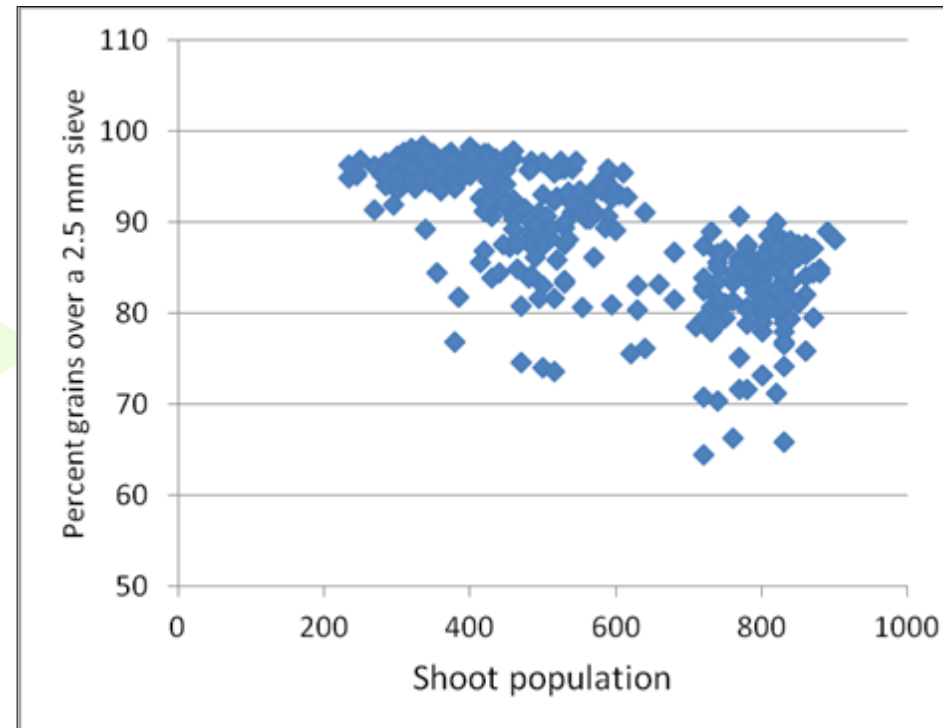
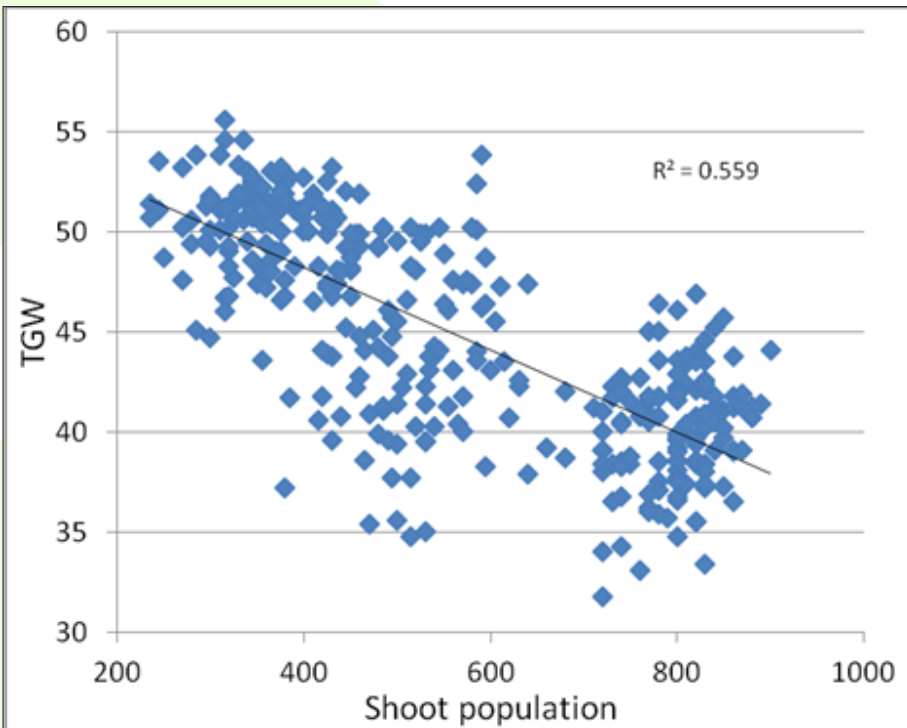
Grain size is less important than number in yield creation, but has big impact on quality



Increasing grain number reduces grain size



Excessive shoot population (or seed rate) increases the risk of screenings



Seed rate calculation



Seed rate calculations should be based on seeds sown per m² by taking into account thousand corn weight (TCW)

(This is important as seed size varies between varieties, and also between bulks and seasons)

To work out seed rate in kilos per hectare

Multiply 'seeds sown per square metre' by
'thousand corn weight in grammes' and divide by
100

Factors to consider when calculating seed rates



- The starting point is 350 to 375 seeds per m²
- Sowing into a good seed bed from early March to early April establishes a plant population between 80% to 90% of the seed number sown
- Under the very best seed bed conditions the seed rate for early sowing can be reduced by 10%.
- If the seed bed is not ideal, then increasing the seed rate by 10% to 20% will help to buffer against lower plant establishment
- In later sown crops there are likely to be fewer ear bearing stems per plant, though this is often compensated for by a higher percentage establishment
- On balance, seed rate can be increased by 5% if sowing up to four weeks late, or by 10% if sowing later still

Optimising ear number



Ear number = Seeds sown × Establishment × Tillering

e.g. 350 seeds × 0.8 × 2.5

= 280 plants per m²

= 700 ears per m²

Seed rate (kg/ha) = $\frac{\text{Plants per m}^2 \times \text{TGW (g)}}{\text{Establishment (\%)}}$

Optimising plant number: What is expected percentage crop establishment?



Establishment (%) is affected by sowing date and seed bed

		Seed bed conditions		
		Good	Mod	Poor
Sowing date	Early	85	70	60
	Normal	90	80	70
	Late	95	85	75

Adjust seed number according to expected establishment and tillering ability



Seed number $m^2 = 300 \text{ plants} \times \% \text{ expected establishment} \pm 10\%$ depending on early or late sowing

		Seed bed conditions			Tillering
		Good	Mod	Poor	
Sowing date	Early	320	380	450	High
	Normal	330	375	430	Mod
	Late	350	390	440	Low

Varieties and seed rates



- Sowing by seed number reduces the risk of ear populations being too dense in small-grained or high tillering varieties such as Optic, or too sparse in bold-grained varieties such as Shuffle
- Propino tends to be at the upper end of the range for grain size
- Optic and Belgravia are at the lower end
- Concerto and Moonshine are intermediate
- The new varieties Odyssey, Overture and Chronicle tend to be intermediate, with Odyssey being the boldest of this group
- These varietal differences are not a concern as long as plant number and TCW are factored into your seed rate calculations



Amount and timing of nitrogen fertiliser



Spring crop

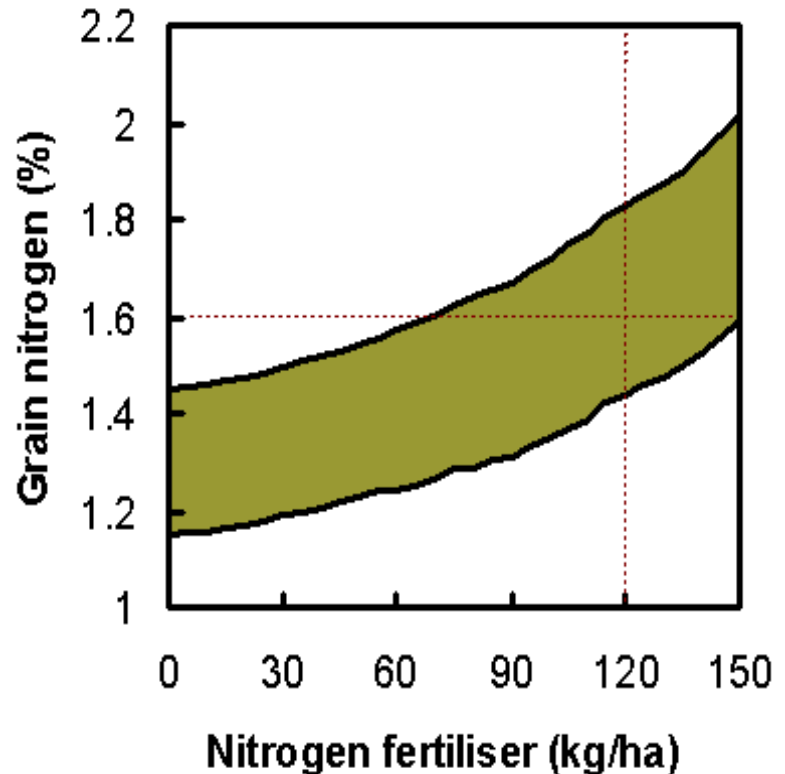
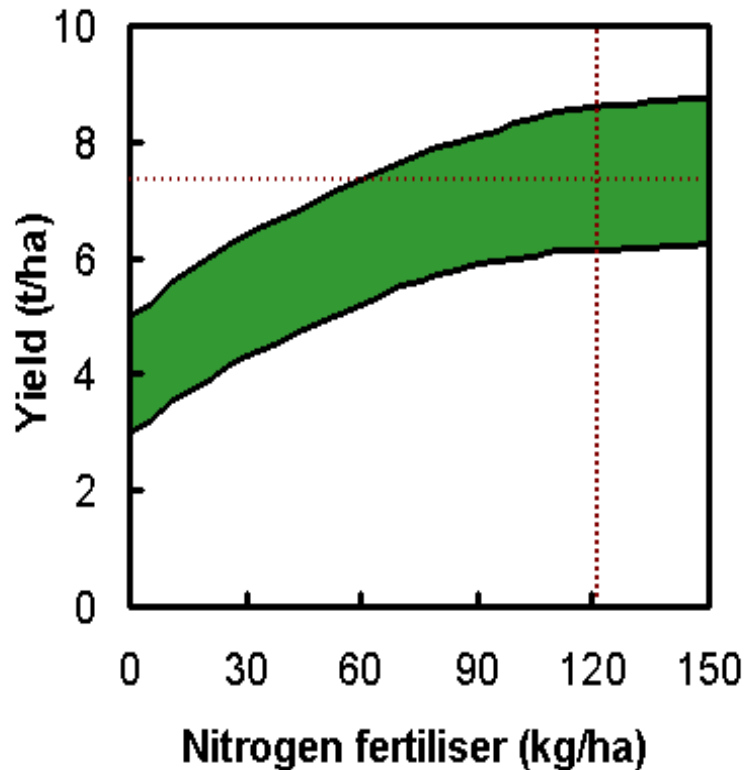
Nitrogen fertiliser for malting crop is 80-90% that of a feed crop

- Spring feed (e.g. 130 kg N/ha) v spring malting (110 kg N/ha)
- Requirement falls by 1-2 kg / ha / day after optimum sowing date
- N timing is usually split according to sowing date:
 - To late February: up to 1/3 in seed bed
 - To end of March: 1/2 in seed bed, 1/2 at leaf three
 - April onwards all in seed bed

Grain yield and nitrogen % responses to nitrogen fertiliser

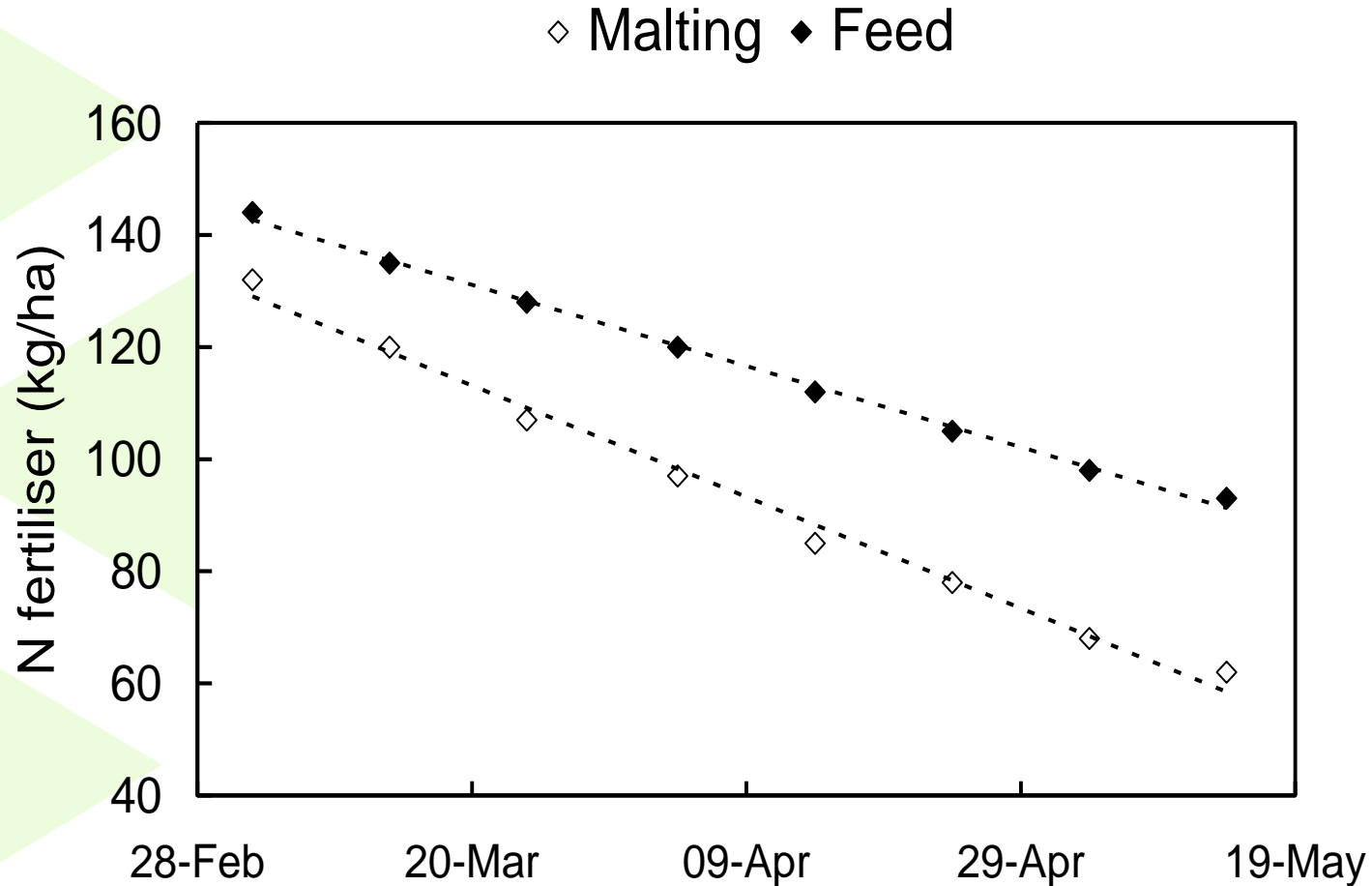


Range of grain yield and N% across applied fertiliser nitrogen



[RERAD/SAC trials]

Nitrogen fertiliser requirement changes with sowing date



[HGCA/SAC trials]





HGCA/SRUC Agronomy 2014

Wednesday 15 January – Perth
Nelson Stand, Perth Racecourse

09:30 Registration

10:00 Chairman's welcome

Gavin Dick – Regional Manager (Scotland), HGCA

10:06 Market position

Julian Bell – Senior Rural Business Consultant, SRUC

10:26 Crop update: quality issues

Simon Oxley – Senior Research & KT Manager, HGCA

10:50 Crop update: variety choice from grower, breeder and industry perspectives

Steve Hoad – Leader, Crop Science Team, SRUC

11:20 Discussion

11:36 Refreshments

12:06 Managing disease risk over contracting seasons

Fiona Burnett – Leader, Crop Protection, SRUC

12:30 Biology and control of the key Scottish pathogens, *Ramularia* on barley and light leaf spot in rape

Neil Havis – Plant Pathologist, SRUC

12:56 Control of WOSR pests in the absence of neonicotinoid seed treatments

Andy Evans – Applied Practice Team Leader, SRUC

13:16 Discussion

13:30 Lunch

Crop protection
seed on

14:30 Understanding soil physical conditions
Bruce Ball – Senior Soil Scientist, SRUC

14:55 Importance of soil biology

Bryan Griffiths – Senior Soil Scientist, SRUC

15:15 Management practices and soil resilience

Blair McKenzie – Senior Soil Scientist, JHI

15:45 Discussion

16:05 Shaping the direction of arable research (2016-2018)

Vicky Foster – Senior Research & KT Manager, HGCA

16:15 Closing remarks

Gavin Dick – Regional Manager (Scotland), HGCA

16:30 Tea and depart

Soil management
session